

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Special Financing Inc.

Case No. 08-13555 (SCC)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

**Gaius Special Situations Fund LP**

**Drusilla LLC**

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 20250

Claim Amount: \$1,000,000.00

Amount Transferred: \$1,000,000.00

Date Claim Filed: September 21, 2009

Debtor against claim filed: Lehman Brothers  
Special Financing Inc.

Gaius Special Situations Fund LP  
c/o Livia Capital Partners  
65 E. 55th Street, 23rd Floor  
New York, NY 10022  
USA

Tel: +1 212 756 2796

Email: dkamensky@LiviaCap.com

With a copy to:

Michael Greenblatt

Kaye Scholer LLP

250 West 55<sup>th</sup> Street

New York, NY 10019

Michael.Greenblatt@kayescholer.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Date: 5/20/15

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: In re: Lehman Brothers Special Financing, Inc.;  
and The Bankruptcy Court (as defined below).

For value received, the adequacy and sufficiency of which are hereby acknowledged, Drusilla LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Gaius Special Situations Fund LP (the "Buyer"), all right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller's general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Special Financing, Inc. (the "Debtor"), a debtor-in-possession in the chapter 11 reorganization case entitled, *In re Lehman Brothers Holdings Inc., et al.*, Chapter 11 Case Number 08-13555 (SCC) (Jointly Administered), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of US \$1,000,000.00 (the "Claim") and docketed as claim number 20250.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 20th day of May, 2015.

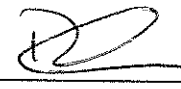
**SELLER:**

**DRUSILLA LLC**

By:   
Name: Daniel Kamensky  
Title: Authorized Signatory

**BUYER:**

**GAIUS SPECIAL SITUATIONS FUND LP**

By:   
Name: Daniel Kamensky  
Title: Managing Member